

# CLIQ

## DIGITAL

INFORMATION PURSUANT TO SECTION 125 PARA. 1 AND PARA. 5  
OF THE GERMAN STOCK CORPORATION ACT (AKTIENGESETZ),  
ART. 4 PARA. 1 AND TABLE 3 OF THE ANNEX TO THE  
IMPLEMENTING REGULATION (EU) 2018/1212 (“REGULATION”)

# Cliq Digital AG

**INFORMATION PURSUANT TO SECTION 125 PARA. 1 AND PARA. 5 OF THE GERMAN STOCK CORPORATION ACT (AKTIENGESETZ), ART. 4 PARA. 1 AND TABLE 3 OF THE ANNEX TO THE IMPLEMENTING REGULATION (EU) 2018/1212 ("REGULATION")**

Type of information		Description (in accordance with the Regulation)
<b>A. Specification of the message</b>		
1.	Unique identifier of the event	Ordinary General Meeting of Cliq Digital AG on 4 April 2024  <i>In the format according to the Regulation:</i> d642a670ald0ee11b52f00505696f23c
2.	Type of message	Meeting Notice  <i>In the format according to the Regulation:</i> NEWM
<b>B. Specification of the issuer</b>		
1.	ISIN	DE000A35JS40
2.	Name of issuer	Cliq Digital AG
<b>C. Specification of the meeting</b>		
1.	Date of the General Meeting	4 April 2024  <i>In the format according to the Regulation:</i> 20240404
2.	Time of the General Meeting	10:00 hours (CEST)  <i>In the format according to the Regulation:</i> 08:00 hours (UTC)

3.	Type of General Meeting	Ordinary general meeting <i>In the format according to the Regulation: GMET</i>
4.	Location of the General Meeting	Premises of Hotel Kö59 Düsseldorf, Königsallee 59, 40215 Düsseldorf
5.	Record Date	28 March 2024, 24:00 hours (CET) <i>In the format according to the Regulation: 20240328</i>
6.	Uniform Resource Locator (URL)	<a href="https://cliqdigital.com/investors/news-events/agm/2024">https://cliqdigital.com/investors/news-events/agm/2024</a>
<b>D. Participation in the general meeting – Exercise of voting rights in person</b>		
1.	Method of participation by shareholder	Exercise of voting rights in person <i>In the format according to the Regulation: PH</i>
2.	Issuer deadline for the notification of participation	Registration for the General Meeting by no later than 28 March 2024, 24:00 hours (CET) <i>In the format according to the Regulation: 20240328; 23:00 hours (UTC)</i>
3.	Issuer deadline for voting	Until the end of voting at the General Meeting on 4 April 2024 <i>In the format according to the Regulation: 20240404; until the end of voting</i>

#### **D. Participation in the general meeting – Proxy and instruction to the proxies appointed by the Company**

1.	Method of participation by shareholder	Voting by proxy and instruction to the proxies appointed by the Company  <i>In the format according to the Regulation: PX</i>
2.	Issuer deadline for the notification of participation	Registration for the General Meeting by no later than 28 March 2024, 24:00 hours (CET)  <i>In the format according to the Regulation: 20240328; 23:00 hours (UTC)</i>
3.	Issuer deadline for voting	Voting by proxy and instruction to the proxies:  • in text form by post or email: 3 April 2024, 24:00 hours (CEST) (receipt)  <i>In the format according to the Regulation: 20240403; 22:00 hours (UTC)</i>  • if attending the General Meeting in person on 4 April 2024: until the beginning of voting at the General Meeting  <i>In the format according to the Regulation: 20240404; until the start of voting</i>

#### **E. Agenda – Agenda item 1**

1.	Unique identifier of the agenda item	1
2.	Title of the agenda item	Presentation of the approved annual financial statements of Cliq Digital AG and of the approved consolidated for the year ending on 31 December 2023, of the group management reports, and of the report of the supervisory board for the fiscal year 2023
3.	Uniform Resource Locator (URL) of the materials	<a href="https://cliqdigital.com/investors/news-events/agm/2024">https://cliqdigital.com/investors/news-events/agm/2024</a>

4.	Vote	N/A
5.	Alternative voting options	N/A
<b>E. Agenda – Agenda item 2</b>		
1.	Unique identifier of the agenda item	2
2.	Title of the agenda item	Resolution of the appropriation of the net profit for the fiscal year 2023
3.	Uniform Resource Locator (URL) of the materials	<a href="https://cliqdigital.com/investors/news-events/agm/2024">https://cliqdigital.com/investors/news-events/agm/2024</a>
4.	Vote	The agenda item is subject to a binding vote <i>In the format according to the Regulation:</i> BV
5.	Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention, blank <i>In the format according to the Regulation:</i> VF, VA, AB, BL

### E. Agenda – Agenda item 3

1.	Unique identifier of the agenda item	3
2.	Title of the agenda item	Resolution on the approval of the actions of the members of the management board for the fiscal year 2023
3.	Uniform Resource Locator (URL) of the materials	<a href="https://cliqdigital.com/investors/news-events/agm/2024">https://cliqdigital.com/investors/news-events/agm/2024</a>
4.	Vote	The agenda item is subject to a binding vote  <i>In the format according to the Regulation:</i> BV
5.	Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention, blank  <i>In the format according to the Regulation:</i> VF, VA, AB, BL

### E. Agenda – Agenda item 4

1.	Unique identifier of the agenda item	4
2.	Title of the agenda item	Resolution on the approval of the actions of the members of the supervisory board for the fiscal year 2023
3.	Uniform Resource Locator (URL) of the materials	<a href="https://cliqdigital.com/investors/news-events/agm/2024">https://cliqdigital.com/investors/news-events/agm/2024</a>

4.	Vote	<p>The agenda item is subject to a binding vote</p> <p><i>In the format according to the Regulation:</i> BV</p>
5.	Alternative voting options	<p>The following voting options are available for the voting: vote in favour, vote against, abstention, blank</p> <p><i>In the format according to the Regulation:</i> VF, VA, AB, BL</p>
<b>E. Agenda – Agenda item 5</b>		
1.	Unique identifier of the agenda item	5
2.	Title of the agenda item	Resolutions on the appointment of the independent auditor and the group auditor for the fiscal year 2024
3.	Uniform Resource Locator (URL) of the materials	<a href="https://cliqdigital.com/investors/news-events/agm/2024">https://cliqdigital.com/investors/news-events/agm/2024</a>
4.	Vote	<p>The agenda item is subject to a binding vote</p> <p><i>In the format according to the Regulation:</i> BV</p>
5.	Alternative voting options	<p>The following voting options are available for the voting: vote in favour, vote against, abstention, blank</p> <p><i>In the format according to the Regulation:</i> VF, VA, AB, BL</p>

### E. Agenda – Agenda item 6

1.	Unique identifier of the agenda item	6
2.	Title of the agenda item	Resolution on the change in the remuneration of the members of the supervisory board and corresponding amendment to the Articles of Association
3.	Uniform Resource Locator (URL) of the materials	<a href="https://cliqdigital.com/investors/news-events/agm/2024">https://cliqdigital.com/investors/news-events/agm/2024</a>
4.	Vote	The agenda item is subject to a binding vote  <i>In the format according to the Regulation: BV</i>
5.	<i>Alternative voting options</i>	The following voting options are available for the voting: vote in favour, vote against, abstention, blank  <i>In the format according to the Regulation: VF, VA, AB, BL</i>

### E. Agenda – Agenda item 7

1.	Unique identifier of the agenda item	7
2.	Title of the agenda item	Resolution on the cancellation of the existing authorized capital, the creation of a new authorized capital with the possibility of excluding shareholders' subscription rights and corresponding amendment to the Articles of Association
3.	Uniform Resource Locator (URL) of the materials	<a href="https://cliqdigital.com/investors/news-events/agm/2024">https://cliqdigital.com/investors/news-events/agm/2024</a>

4.	Vote	<p>The agenda item is subject to a binding vote</p> <p><i>In the format according to the Regulation:</i> BV</p>
5.	Alternative voting options	<p>The following voting options are available for the voting: vote in favour, vote against, abstention, blank</p> <p><i>In the format according to the Regulation:</i> VF, VA, AB, BL</p>
<b>E. Agenda – Agenda item 8</b>		
1.	Unique identifier of the agenda item	8
2.	Title of the agenda item	<p>Resolution on the cancellation of the share option program 2022 and on a new authorization to grant subscription rights to members of the management board of Cliq Digital AG and to members of the management and employees of affiliated companies (share option program 2024) and on the revision of the conditional capital 2022/II and on the creation of a conditional capital 2024 to serve the share program 2024 and corresponding amendments to the Articles of Association</p>
3.	Uniform Resource Locator (URL) of the materials	<a href="https://cliqdigital.com/investors/news-events/agm/2024">https://cliqdigital.com/investors/news-events/agm/2024</a>
4.	Vote	<p>The agenda item is subject to a binding vote</p> <p><i>In the format according to the Regulation:</i> BV</p>

5.	Alternative voting options	<p>The following voting options are available for the voting: vote in favour, vote against, abstention, blank</p> <p><i>In the format according to the Regulation:</i> VF, VA, AB, BL</p>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Transmission of motions for additions to the agenda</b>		
1.	Object of deadline	<p>Transmission of requests for additional agenda items (Section 122 para. 2 German Stock Corporation Act (AktG))</p>
2.	Applicable issuer deadline	<p>10 March 2024, 24:00 hours (CET)</p> <p><i>In the format according to the Regulation:</i> 20240310; 23:00 hours (UTC)</p>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Submission of counter-motions and election proposals to the proposed resolutions on the items of the agenda</b>		
1.	Object of deadline	<p>Submission of counter-motions on a specific agenda item (Section 126 German Stock Corporation Act (AktG)) and election proposals to proposed resolutions on the items of the agenda (Section 127 German Stock Corporation Act (AktG))</p>
2.	Applicable issuer deadline	<p>20 March 2024, 24:00 hours (CET)</p> <p><i>In the format according to the Regulation:</i> 20240320; 23:00 (UTC)</p>